

POINT TALLY SHEET

MMTA Fall Conference – September 23 – 26, 2018



CPFA/ACPFA/MiCPT POINT TALLY SHEET

CPFA - Certified Public Finance Administrator; ACPFA – Advanced Certified Public Finance Administrator;
MiCPT - Michigan Certified Professional Treasurer

Use this sheet to keep track of education points earned at the 2018 MMTA Fall Conference
There are a possible 7.15 CPFA points, 6.75 ACPFA points and 7.15 MiCPT points for this Conference

Instruction Time	Speaker & Topic	Description	CPFA Points	ACPFA Points	MiCPT Points
1.5 hours	Jerome Mayne <i>Fraud & Consequences</i>	An in-depth look at the real life consequences of fraudulent behavior, how a lack of ethics can cripple communities, individuals, and families.	.75		.75
1.25 hours	Judy Allen, MTA & Chris Hackbarth, MML <i>Legislative Update</i>	Learn about laws passed this year and how they'll impact local government; priorities of the Governor, the House and the Senate, today's political climate and issues on the horizon in the coming months.	.63		.63
1.25 hours	Nate Watson, PFM, Eric McGlothlin, Dickinson Wright <i>Bond Ratings</i>	This deep exploration of bond ratings will help treasury officials prepare for and have a successful bond rating interview.	.63	1.25	.63
<i>The next three sessions were all offered at the same time as breakouts</i>					
1.25 hours	Tom Traciak & Andy Campbell, Umbaugh <i>Water & Sewer Rate Study</i>	This close look at water and sewer rates will help municipalities understand how to assess their water and sewer rates for the long term and determine why and how to adjust rates.	.63	1.25	.63
1.25 hours	Marne Daggett, MERS <i>Reporting Requirements of PA202 (OPEB)</i>	This discussion will address unfunded accrued pension and OPEB liability with a close look at the evolution of reporting requirements and the impact of PA202 of 2017.	.63		.63
1.25 hours	Mike Compagnoni, Midwest Strategy Group <i>Communicating with Your Legislators</i>	An exploration of the best methods to effectively influence legislators on the topics that matter to you and your community.	.63		.63
1.5 hours	Greg Prost, Robinson Capital Management <i>The Future of Investing Amid the Rise of Technology</i>	This session is designed to open the audience's eyes to the massive disruptions coming to the business and investment world from new technologies in the very near future. As uncertainty rises across business platforms, the result is likely to be a rising risk of obsolescence for many companies and industries, as well as higher levels of unemployment.	.75	1.50	.75
1.25 hours	Cary Jay Vaughn, Michigan Department of Treasury <i>Treasury Update</i>	Audit Manager with the Michigan Department of Treasury will provide a comprehensive overview of the latest changes affecting municipalities and important information treasury professionals need to know to stay in compliance with the State.	.63	1.25	.63

Instruction Time	Speaker & Topic	Description	CPFA Points	ACPFA Points	MiCPT Points
1.5 hours	Advanced Tax Collection Panel Discussion	Three of MMTA member experts will share the latest updates with the Disabled Veterans Tax Exceptions, Personal Residence Exemption (PRE) and best practices for dealing with refunds, write offs and service fees.	.75	1.50	.75
1 hour	Brian Camiller and Keith Szymanski, Plante Moran <i>Financial Policies: What Every Municipality Should Have in Place</i>	This session will provide an in depth look at difference between financial policies and procedures, why are policies and procedures necessary, common problems with policies, what makes a good policy, types of policies and those required by law: investment, credit card transaction and electronic transaction of public funds.	.5		.5
1.25 hours	ListServ Live: Treasurer to Treasurer Q & A	In this session, attendees will break out into population size to have peer-to-peer discussions on what is affecting their municipalities and how others are addressing the issues. They will also learn about the member benefit of ListServ and how it can support peer-to-peer networking outside the training room.	.63		.63
1.5 hours	Matt Booth <i>The Value of Your Attitude</i>	What's The Value of Your Attitude? There is an old saying that "attitude is everything". Is that true? I think Attitude is the START of everything! Attitude determines your thoughts and ultimately your actions. In this program you will find that being positive as often as possible helps you be more successful at what you do. You'll leave this program with practical take-a-ways and the motivation to implement them.	.75		.75
1 hour	Tony Minghine, MML <i>City, Village, & Township Revenue Sharing Update</i>	Executive Director and Chief Operating Officer of the Michigan Municipal League will share insights on how revenue sharing continues to affect the state and municipalities and what can be done to help change the picture.	.5		.5